



ST. MARY'S COUNTY, MARYLAND

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TAX YEAR 2020

SENIOR TAX CREDIT APPLICATION

DUE DATE 9/1/2020

Approved applications received before May 1st are eligible to have their credit showing on their tax bill.

Office Located at: 23150 Leonard Hall Drive, Leonardtown, MD

Form with fields for Last Name, First Name, Middle Initial, Date of Birth & Age, Mailing Address, City, State, Zip Code, Tax Account Number, Home Phone, Cell Phone, Email, and Alternate Name(s).

ATTENTION SENIORS: Answer all 9 questions below and submit the required documentation.

St. Mary's County offers three SENIOR TAX CREDIT programs. The Treasurer's Office will evaluate each application and determine the most valuable credit available based on your answers and the required documentation. Once approved only one of the credits will be applied to your account.

9 questions regarding age, income, residence, and military status, with Yes/No options. Includes a 'For Office Use Only' section with fields for TXID, AGE, INCOME, BASE YR, CTY TX \$, STC AMOUNT, MEMO, SCAN, and COMPLETED BY.

REQUIRED DOCUMENTATION: (Attach only the documents that pertain to you and your spouse.)
- Proof of income: A copy of your 2019 Maryland Income Tax Return or your 2019 Federal Income Tax Return.
- Proof of age: Copy of your driver's license, birth certificate or state ID card.
- Proof of Military Retirement: Copy of your DD214 stating you are retired and military ID.

OWNER(S) ACKNOWLEDGEMENT: I declare under penalties of perjury, pursuant to Sec. 1-201 of the Maryland Tax Property Code Ann., that this application... has been examined by me and the information contained herein, to the best of my knowledge and belief, is true, correct and complete...

Signature and Date fields for Applicant and Spouse.

APPLICATION MUST BE SUBMITTED ANNUALLY

By signing this application you agree to receive the most valuable one of the three St. Mary's County Senior Tax Credits.

\*Information on the Maryland Homeowner's Tax Credit and the application can be found at dat.maryland.gov/pages/tax-credit-programs.aspx
You can also contact the Department of Aging at 301-475-4200 ext. 1064.